

## **Make a Lasting Legacy**

Invest in the future of young people in Edinburgh and help to preserve the history associated with education at James Gillespie's High School and make learning more accessible for all.

The James Gillespie's Trust is the charitable arm of the high school. The Trust was set up as a charity in 1994 to remove barriers and support the holistic development of pupils at James Gillespie's. It also has responsibility for maintaining Alumni records and organising events for former pupils and the local community. More information on the trust can be viewed on the website: [www.jamesgillespiestrust.com](http://www.jamesgillespiestrust.com)

Edinburgh Council has responsibility for the academic aspects of pupils' experiences and provides the school with the resources to provide education for all pupils. The Trust works closely with the school staff to identify ways that the education of pupils can be enhanced through funding for additional programmes, activities and extra-curricular experiences. The Trust provides financial assistance for pupils in receipt of free school meals so that cost is not a barrier to those activities where pupils are required to contribute.

The Trust receives grant requests from pupils and staff amounting to thousands of pounds every year, so needs to raise funds, mostly through the generosity of donations from former pupils, their families and the local community. You can make a donation at any time but you may want to consider leaving a gift in your will.

## **How do I leave a legacy gift to the Trust?**

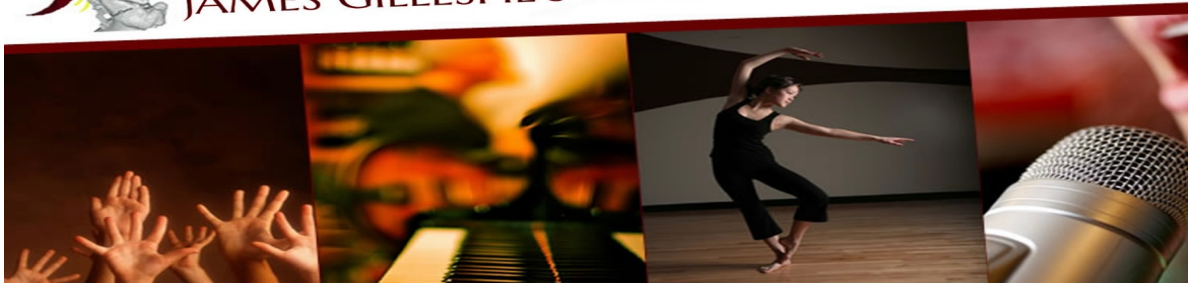
If you're interested in leaving a gift in your will, get in touch for an informal conversation, where we can discuss which type of legacy giving would best suit your needs. We can be contacted by email to: [finance@jamesgillespiestrust.com](mailto:finance@jamesgillespiestrust.com) or if you'd like a Trustee to call you, just ask in an email.

Alternatively, you can return the completed paper below to your solicitor to add the James Gillespie's Trust as a codicil to your existing Will. This is a short paragraph and we have provided the wording in this document.

We advise that you consult a solicitor when reviewing your Will. By handing this codicil to your solicitor, they will ensure any future amendments to your Will include your wishes for the Trust. If you have chosen to write the future of JGHS into your Will, please let us know so we can thank you.

Which type of legacy gift should I give to the Trust? There are 3 main types of legacy:

- **Residuary**: A percentage of your Estate after expenses and other gifts have been deducted
- **Pecuniary**: A gift of a specified amount of money
- **Specific**: A specific item such as property or an asset.



**Codicil To An Existing Will**

I, (Full Name) \_\_\_\_\_

of (Address) \_\_\_\_\_

declare this to be my first/ second codicil to my Will dated: \_\_\_\_\_

In addition to any legacies in my Will, I would like to include the James Gillespie's Trust (120 Warrender Park Rd, Edinburgh, EH9 1DD. Scottish Charity: SC022811) to receive:

the sum of £ \_\_\_\_\_

and/or any specific item(s) or property: \_\_\_\_\_

or a \_\_\_\_\_% share of the residue from my Estate to be used for general purposes and I direct that the Treasurer or other authorised person of the James Gillespie's Trust shall be sufficient discharge to my Executors.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Witness details: (witnesses should be aged 16 or over, not related to testator and not mentioned in the codicil)

Witnessed by: (name) \_\_\_\_\_ (Signature) \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Date: \_\_\_\_\_

A second witness is only required in England and Wales, only one witness is required in Scotland.

Witnessed by: (name) \_\_\_\_\_ (Signature) \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Date: \_\_\_\_\_